

SmartScan

By Baus Systems

Bar Coding for QuickBooks!

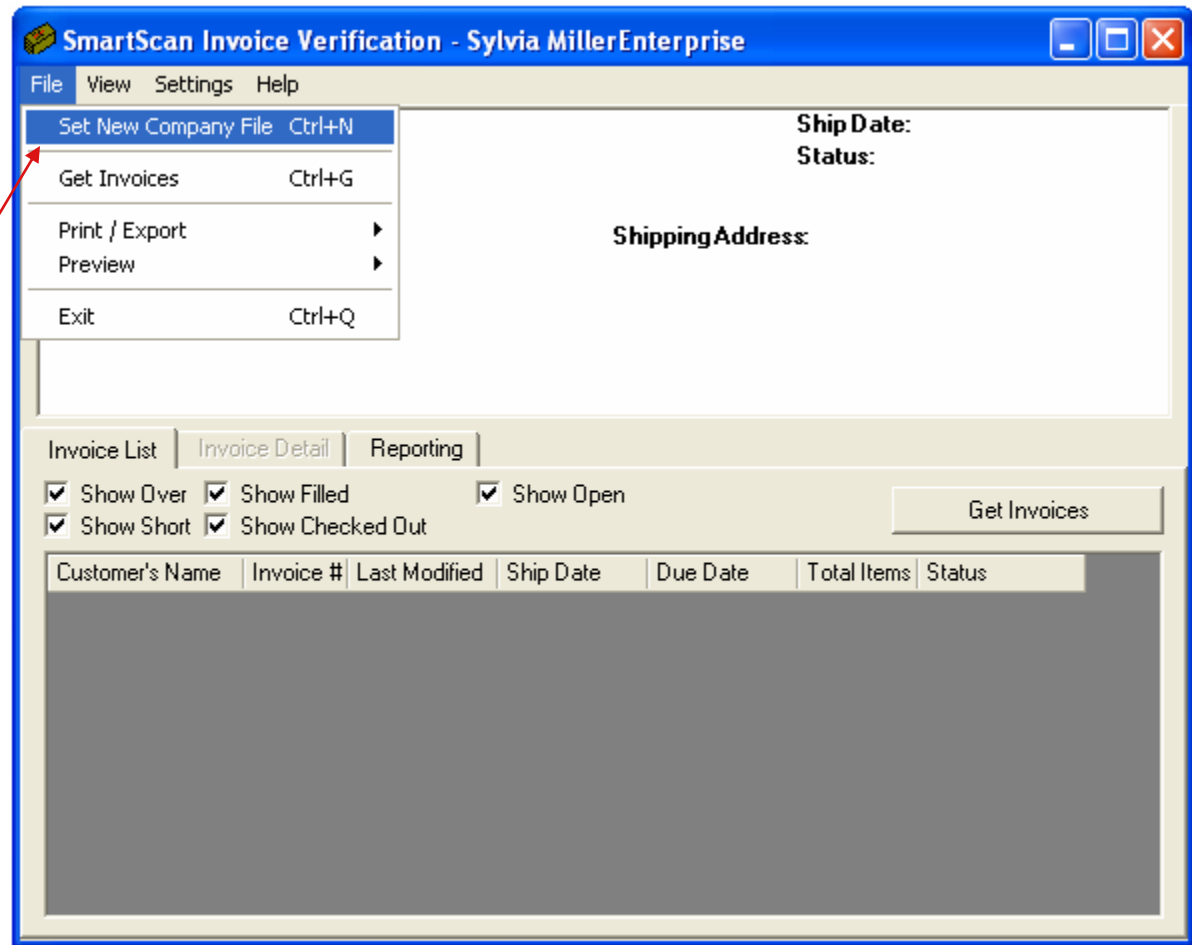
SmartScan Invoice Verification Demo

An instructional and reference overview of
using SmartScan Invoice Verification with
QuickBooks



SmartScan Invoice Verification

Start by selecting the QuickBooks company file.



SmartScan Invoice Verification

SmartScan Invoice Verification - Sylvia MillerEnterprise

File View Settings Help

Customer's Name: Invoice Number: Billing Address: Ship Date: Status: Shipping Address:

Get Invoices

By Date | By Invoice #

Enter date range for invoices.

From Date: 3/21/2007 To Date: 3/22/2007

Ok Cancel

Get Invoices

Invoice List | In

Show Over Show Short

Customer's Name	Invoice #	Last Modified	Ship Date	Due Date	Total Items	Status
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Get Invoices

By Date | By Invoice #

Enter invoice number.

Invoice #:

Ok Cancel

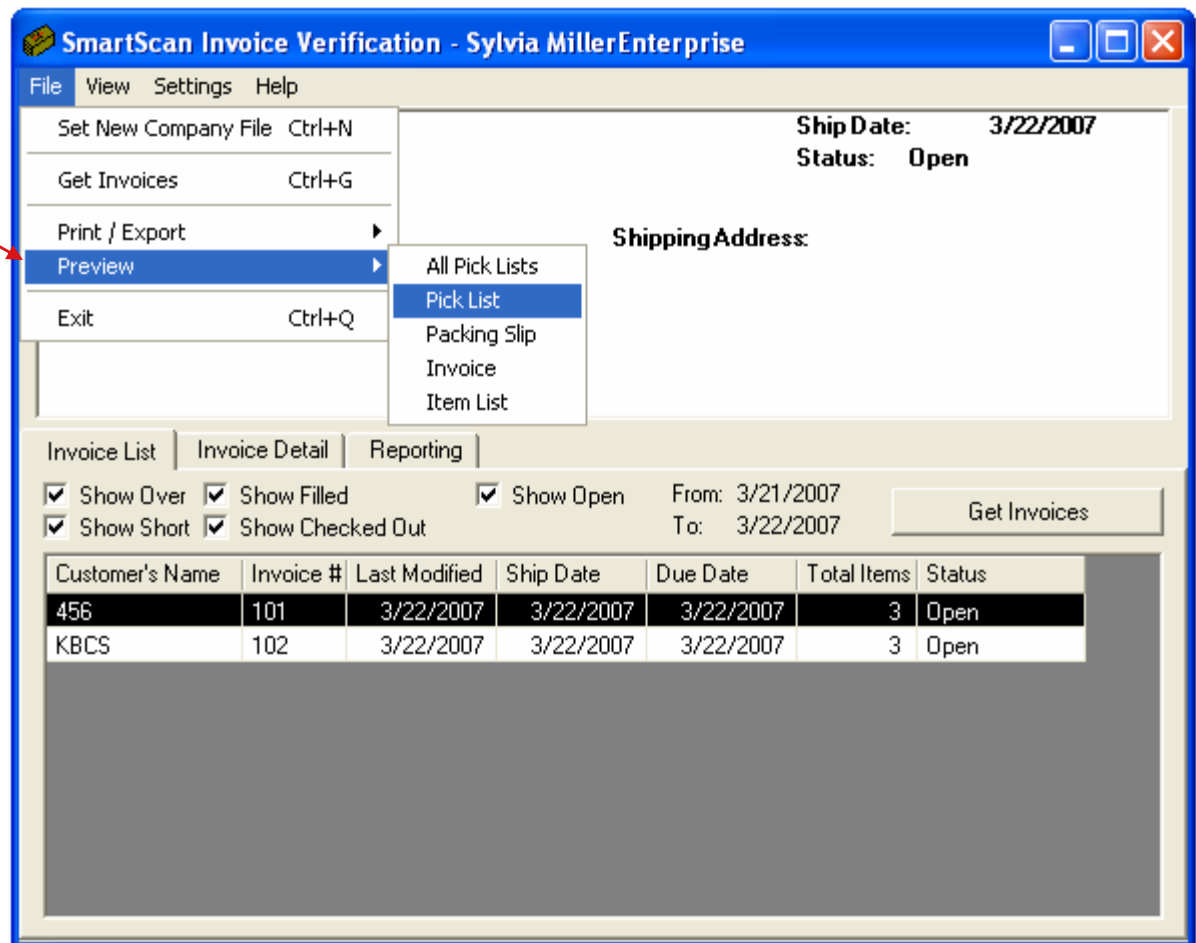
Click on "Get Invoices."

Select the date range or transaction number to receive.

SmartScan Invoice Verification

When the Invoice list appears you can choose to print one pick list for the selected invoice or one pick list for all invoices shown.

Mobile Invoice Verification will show an electronic pick list that can be sorted by item name, description or location. (This will be shown later.)

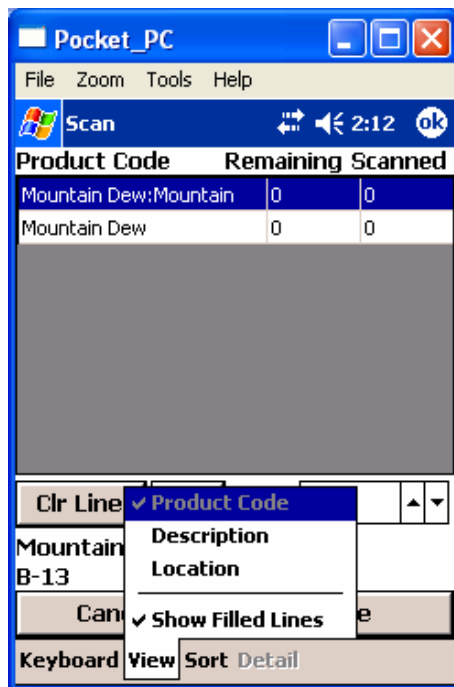


SmartScan

Invoice Verification

Pick List		Sylvia Miller	Ship Date: 03/22/2007
Invoice#:	101	Customer: 456	
Qty	Item	Description	Location
1.00	Test Inventory for	Vitamin Water	A-11
1.00	Caffeine Free Diet	Caffeine Free Diet Pepsi	B-12
1.00	Test Inventory for	Aquifina	D-07

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The Pick List is sorted by the location you assign in a QuickBooks custom field.

The mobile Pick List is displayed on the handheld screen and is sortable by Item name, description or location.

SmartScan Invoice Verification

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File View Settings Help

Customer's Name: 456 Ship Date: 3/22/2007
Invoice Number: 101 Status: Open

Billing Address: symco Shipping Address:

Invoice List Invoice Detail Reporting

Add Scan Qty: 1 Scan Code: Test Inventory for POs:Vitamin Water Cancel Done

Remove

Item Name	Location	Barcode	Qty Invoiced	Filled Qty	To be Filled	Scan Qty	Status
Test Inventory for POs:Aquil	D-07	01215704	1	0	0	1	Filled
Caffeine Free Diet Pepsi	B-12	01249400	1	0	1	0	Open
Test Inventory for POs:Vitar	A-11	786162060006	1	0	-1	2	Over

Errors: Only Show Errors That Have Not Been Cleared

Item	Message
Test Inventory for POs:Vitamin	Line Is Over

To fulfill the order click on the Invoice Detail tab and start scanning items in any order. If too many or the wrong item is scanned a notification will appear.

SmartScan Invoice Verification

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File View Settings Help

Customer's Name: 456 Ship Date: 3/22/2007
Invoice Number: 101 Status: Open

Billing Address: symco Shipping Address:

Invoice List Invoice Detail Line Item Detail Reporting

Item Detail For: Test Inventory for POs:Aquifina

Value	Message
12345	

Scan Value: 12345

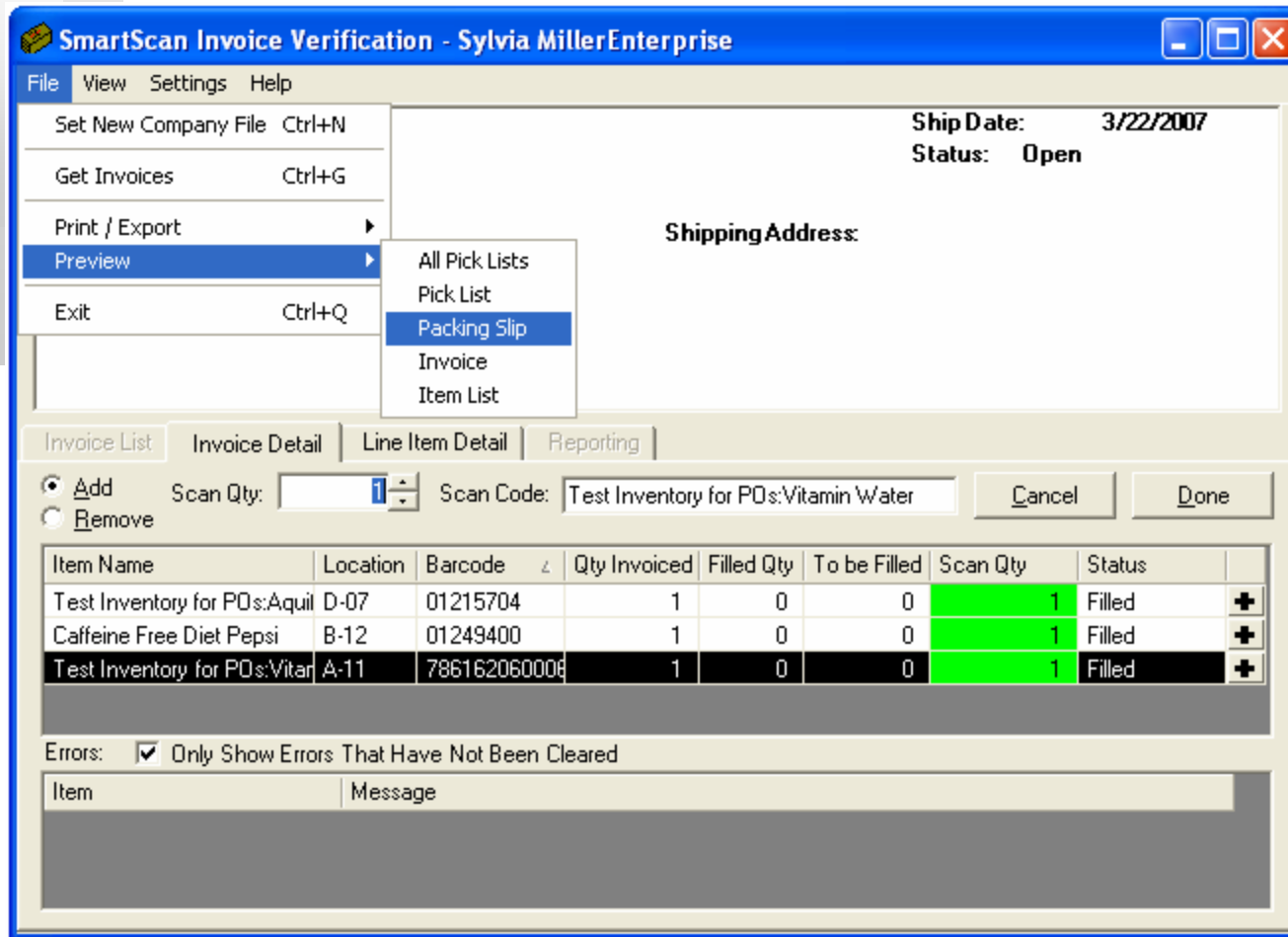
Scan Line Items Details

Clear All Delete

Errors: Only Show Errors That Have Not Been Cleared

To assign serial numbers, either scan all items or one at a time then click the Line Item Detail tab. Scan or type in the serial number then press enter.

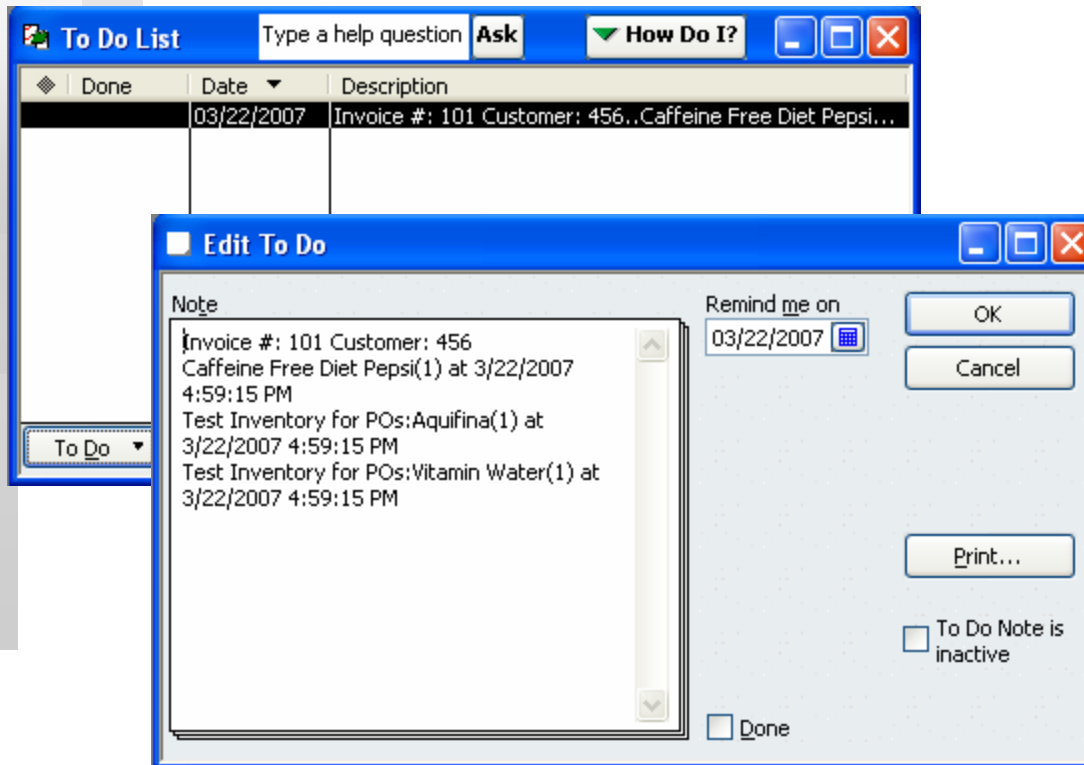
SmartScan Invoice Verification



When the order is fulfilled and ready to pack, print a Packing Slip before clicking "Done."

Settings can be changed to print a Packing Slip Automatically.

SmartScan Invoice Verification



When “Done” is clicked a ToDo note is sent to QuickBooks to log who fulfilled which order when and what was included.

This is helpful for employee accountability and record keeping if order inquiry arises.

SmartScan Invoice Verification

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File View Settings Help

Cu Item List Ctrl+I
Inv Search Line Item Details
Mobile Device Ctrl+T

Billing Address: symco

Shipping Address:

Ship Date: 3/22/2007
Status: Filled

Invoice List Invoice Detail Line Item Detail Reporting

Show Over Show Filled Show Open From: 3/21/2007
 Show Short Show Checked Out To: 3/22/2007 Get Invoices

Customer's Name	Invoice #	Last Modified	Ship Date	Due Date	Total Items	Status
456	101	3/22/2007	3/22/2007	3/22/2007	3	Filled
KBCS	102	3/22/2007	3/22/2007	3/22/2007	3	Open

To view serial numbers, Search the Line Item Details Lookup Database.

SmartScan Invoice Verification

If QuickBooks is open, click “Show” to see the corresponding transaction in QuickBooks.

	Ref #	Type	Item	Time Scanned	Customer/Vendor
Show	101	Invoice	Test Inventory for PDs:Aquifina	3/22/2007 4:53:11 PM	456

Scan or type in the serial number to search.

This Verification Details Lookup searchable database logs and combines all serial numbers from Purchase Order Verification, Invoice and Sales Order Verification so you can track incoming and outgoing serial numbers, where they came from and who they went to. It's helpful for returns, warranty issues and recalls.

SmartScan



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